

CONFIDENTIAL TAX AUDIT DEFENSE REPRESENTATION CONTRACT

AGREEMENT FOR TAX AUDIT REPRESENTATION & CONFIDENTIALITY

This Confidential Tax Audit Defense Representation Agreement (the "Agreement") is entered into and made effective as of _____, by and between the following parties:

REPRESENTATIVE:

Name/Firm: _____

Address: _____

City/State/Zip: _____

TAXPAYER:

Name: _____

Address: _____

City/State/Zip: _____

1. SCOPE OF REPRESENTATION

The Taxpayer hereby retains the Representative to provide professional tax representation and defense services strictly concerning the tax audit initiated by _____ for the tax periods and tax types specified below:

Tax Period(s): _____

Tax Form/ Type: _____

2. CONFIDENTIALITY AND PROFESSIONAL PRIVILEGE

- Confidential Information:** For purposes of this Agreement, "Confidential Information" shall include all financial records, tax returns, spreadsheets, correspondence, internal communications, business strategies, and personal information disclosed by the Taxpayer to the Representative in connection with the tax audit.
- Non-Disclosure:** The Representative agrees to hold all Confidential Information in the strictest confidence and shall not disclose, disseminate, or publish any portion thereof to third parties without the prior written consent of the Taxpayer, except as strictly required by law or to defend the Taxpayer's position before the taxing authority.
- Authorized Disclosure:** The Representative is authorized to disclose Confidential Information to the designated tax authorities only to the extent necessary to conduct the tax audit defense.
- Statutory Privilege:** To the extent applicable, the parties intend for all communications to be protected by the practitioner-client privilege under applicable law.

3. REPRESENTATIVE OBLIGATIONS

The Representative shall perform all services in a diligent, professional, and ethical manner. The Representative will keep the Taxpayer informed of all material developments, requests for information, and settlement proposals from the taxing authority. The Representative shall not execute any final settlement or closing agreement without the Taxpayer's express written consent.

4. TAXPAYER OBLIGATIONS

The Taxpayer agrees to cooperate fully with the Representative, to provide complete and accurate financial records in a timely manner, and to truthfulness in all disclosures. The Taxpayer acknowledges that the Representative cannot guarantee a specific outcome regarding the audit's resolution.

5. FEES AND EXPENSES

The Taxpayer agrees to compensate the Representative for services rendered under the terms specified below:

6. GOVERNING LAW AND SEVERABILITY

This Agreement shall be governed by, construed, and enforced in accordance with the laws of the State of _____.
If any provision of this Agreement is held to be invalid or unenforceable, the remaining provisions shall continue in full force and effect.

IN WITNESS WHEREOF, the parties hereto have executed this Confidential Tax Audit Defense Representation Contract as of the date first written above.

TAXPAYER:

REPRESENTATIVE:

Signature

Signature

Print Name

Print Name / Title

Date

Date