

CORPORATE TAX PLANNING AND ADVISORY SERVICE AGREEMENT

This Corporate Tax Planning and Advisory Service Agreement (the "Agreement") is entered into and made effective as of _____, 20_____, by and between:

Provider:

Address: _____
Represented by: _____

And

Client:

Address: _____
Represented by: _____

The Provider and the Client may collectively be referred to as the "Parties" or individually as a "Party."

1. RECITALS

WHEREAS, the Provider is engaged in the business of providing professional tax planning, consulting, and advisory services; and

WHEREAS, the Client desires to retain the Provider to perform professional corporate tax planning and advisory services, and the Provider agrees to perform such services under the terms and conditions set forth herein.

NOW, THEREFORE, in consideration of the mutual covenants and agreements contained herein, the Parties agree as follows:

2. SCOPE OF SERVICES

The Provider shall provide the Client with the following tax planning and advisory services:

- a. Analysis and evaluation of the Client's corporate structure and business operations for tax optimization opportunities.
- b. Strategic corporate tax planning and advisory support regarding domestic and international tax regulations.
- c. Review of the Client's financial transactions, proposed business ventures, and structural changes to assess tax implications.
- d. Assistance with tax audit preparation, compliance strategies, and advisory support during regulatory inquiries.
- e. Other related corporate tax advisory services as mutually agreed upon in writing by the Parties from time to time.

3. TERM AND TERMINATION

This Agreement shall commence on _____, 20_____, and shall remain in effect until _____, 20_____, unless terminated earlier in accordance with this Section.

Either Party may terminate this Agreement at any time, with or without cause, by providing _____ days written notice to the other Party. Upon termination, the Client shall pay the Provider for all services rendered and expenses incurred up to the effective date of termination.

4. FEES AND PAYMENT TERMS

In consideration for the services rendered by the Provider, the Client agrees to pay fees as follows:

- a. **Service Fee:** The Client shall pay the Provider an amount of _____ per _____.
- b. **Payment Terms:** Invoices shall be submitted by the Provider on a _____ basis and shall be due and payable within _____ days of the invoice date.
- c. **Retainer:** The Client shall pay a non-refundable retainer fee of _____ upon execution of this Agreement, which shall be applied against future invoices.

5. CLIENT'S OBLIGATIONS AND INFORMATION DISCLOSURE

The Client agrees to provide the Provider with all necessary financial records, tax documents, corporate agreements, and any other relevant information required to perform the services in a timely and accurate manner. The Provider shall not be responsible for any errors, omissions, or penalties resulting from inaccurate, incomplete, or delayed information provided by the Client.

6. CONFIDENTIALITY

Each Party agrees to keep confidential all non-public, proprietary, and financial information disclosed by the other Party during the term of this Agreement. Neither Party shall disclose such information to any third party without the prior written consent of the disclosing Party, except as required by law or regulatory authority.

7. LIMITATION OF LIABILITY

To the maximum extent permitted by applicable law, the total liability of the Provider to the Client for any claims, losses, damages, or expenses arising out of or in connection with this Agreement shall be limited to the total amount of fees actually paid by the Client to the Provider under this Agreement during the _____ months preceding the event giving rise to the liability.

8. GOVERNING LAW AND JURISDICTION

This Agreement shall be governed by, construed, and enforced in accordance with the laws of the State/Country of _____, without regard to its conflict of law principles. Any legal action arising under this Agreement shall be brought exclusively in the courts located in _____.

9. ENTIRE AGREEMENT

This Agreement constitutes the entire understanding and agreement between the Parties regarding the subject matter hereof and supersedes all prior discussions, negotiations, representations, or agreements, whether oral or written.

IN WITNESS WHEREOF, the Parties hereto have executed this Corporate Tax Planning and Advisory Service Agreement as of the date first written above.

PROVIDER:

By: _____

Title: _____

Date: _____

CLIENT:

By: _____

Title: _____

Date: _____