

NONRESIDENT ALIEN TAX REFUND CLAIM

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Form for Claiming Refund of Tax Withheld on US Source Income

1. CLAIMANT PERSONAL INFORMATION

First Name & Middle Initial: _____

Last Name / Surname: _____

SSN or ITIN: _____

Date of Birth: _____

Country of Citizenship: _____

Country of Residence: _____

Foreign Address: _____

U.S. Address (if any): _____

2. FILING STATUS & VISA HISTORY

Filing Status:

Single Nonresident Alien

Married Nonresident Alien

Visa Type / Category: _____

Visa Number: _____

Date of Entry to U.S.: _____

Date of Departure: _____

3. CALCULATION OF REFUND CLAIM

Item	Description of Income & Tax Withheld	Amount (USD)
1	Total U.S. Source Income subject to withholding	
2	Gross Tax Liability (per Treaty or Statutory Rate)	
3	Total U.S. Federal Tax Actually Withheld (attach Form 1042-S / W-2)	
4	Overpayment / Refund Claimed (Subtract Line 2 from Line 3)	

4. BASIS FOR REFUND CLAIM / TREATY BENEFITS CLAIMED

Tax Treaty Article Number invoked: _____

Reason for Eligibility and Explanation: _____

5. DECLARATION AND SIGNATURE

Under penalties of perjury, I declare that I have examined this claim, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I authorize the disbursement of the refund to the designated details above or to the attached account information.

Signature: _____

Date: _____

Print Name: _____