

FRACTIONAL CFO RETAINER SERVICES AGREEMENT

On-Demand Financial Consulting Contract

This Fractional CFO Retainer Services Agreement (the "Agreement") is entered into and made effective as of _____, by and between:

Client: _____, with a principal place of business at _____ (hereinafter referred to as the "Client"),

and

Provider: _____, with a principal place of business at _____ (hereinafter referred to as the "CFO").

1. ENGAGEMENT AND SCOPE OF SERVICES

The Client hereby engages the CFO to perform on-demand financial and strategic advisory services. The scope of services includes, but is not limited to, the following:

1. Financial planning, analysis, and forecasting.
2. Cash flow management and optimization.
3. Strategic business planning and capital structuring advice.
4. Preparation of monthly and quarterly financial reports for executive management.
5. Liaising with external CPA partners, auditors, and legal counsel.
6. Other mutually agreed-upon advisory tasks as detailed in writing.

2. TERM AND TERMINATION

1. **Term:** This Agreement shall commence on _____ and shall continue on a month-to-month basis until terminated by either party.
2. **Termination:** Either party may terminate this Agreement at any time, with or without cause, by providing _____ days' prior written notice to the other party.

3. RETAINER AND COMPENSATION

1. **Monthly Retainer:** The Client agrees to pay the CFO a monthly retainer fee of \$ _____ for up to _____ hours of services per month.
2. **Hourly Overage Rate:** Any additional hours requested by the Client beyond the monthly retainer hours shall be billed at an hourly rate of \$ _____ per hour, subject to prior written approval from the Client.
3. **Invoicing and Payment:** Invoices will be generated on the _____ day of each month. Payments are due within _____ days of the invoice date. Late payments shall accrue interest at a rate of _____ % per month.

4. INDEPENDENT CONTRACTOR STATUS

The CFO is and shall remain an independent contractor. Nothing in this Agreement shall be construed to create an employer-employee relationship, partnership, or joint venture. The CFO shall be solely responsible for the payment of all self-employment, income, and payroll taxes associated with the compensation received hereunder.

5. CONFIDENTIALITY

During the term of this Agreement and thereafter, the CFO agrees to keep strictly confidential all non-public, proprietary, and financial information disclosed by the Client. The CFO shall not disclose or use such information for any purpose other than the performance of services under this Agreement without the prior written consent of the Client.

6. GOVERNING LAW AND DISPUTE RESOLUTION

This Agreement shall be governed by, construed, and enforced in accordance with the laws of the State of _____ . Any disputes arising out of or in connection with this Agreement shall be resolved through binding arbitration in _____ .

7. ENTIRE AGREEMENT

This Agreement constitutes the entire understanding between the parties regarding the subject matter hereof and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may only be amended in writing signed by both parties.

IN WITNESS WHEREOF, the parties hereto have executed this Fractional CFO Retainer Services Agreement as of the date first written above.

CLIENT:

CFO:

Signature

Signature

Name (Printed)

Name (Printed)

Title

Title

Date

Date