

PART-YEAR RESIDENT TAX DECLARATION

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Allocation of Income and Tax Liabilities

1. PERSONAL INFORMATION

Primary Taxpayer Full Name	Social Security Number / ITIN
Spouse Full Name (if filing jointly)	Spouse Social Security Number / ITIN
Current Home Address (Number, Street, Apt Number)	
City, State, and ZIP Code	

2. RESIDENCY PERIOD DETAILS

State / Jurisdiction of Prior Residency	State / Jurisdiction of Current Residency
Date Residency Established in Current Jurisdiction (MM/DD/YYYY)	Date Residency Terminated in Prior Jurisdiction (MM/DD/YYYY)

3. INCOME ALLOCATION

Allocate your income between the period of residency and non-residency for the tax year.

Income Source	Total Federal Income	Allocated to Resident Period	Allocated to Non-Resident Period
Wages, Salaries, Tips			
Interest and Dividends			
Business or Farm Income			
Capital Gains or Losses			
Pensions, Annuities, IRA Distributions			
Other Income (Specify: _____)			
Total Income (Add Lines Above)			

4. ADJUSTMENTS AND DEDUCTIONS

Deduction / Adjustment Type	Total Amount	Resident Portion	Non-Resident Portion
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Deduction / Adjustment Type	Total Amount	Resident Portion	Non-Resident Portion
Standard or Itemized Deductions			
Adjustments to Income (e.g., IRA Deduction, Student Loan Interest)			
Total Deductions & Adjustments			

5. DECLARATION AND SIGNATURE

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

_____ Primary Taxpayer Signature	_____ Date (MM/DD/YYYY)
_____ Spouse Signature (if joint filing)	_____ Date (MM/DD/YYYY)