

SHAREHOLDER'S DISTRIBUTIVE SHARE OF INCOME, LOSS, DEDUCTIONS, ETC.

S Corporation Income Statement

For Calendar Year: _____
Amended Statement: [] Yes [] No

PART I: S CORPORATION INFORMATION

Corporation Name
Employer ID (EIN)
Street Address
City, State, Zip

PART II: SHAREHOLDER INFORMATION

Shareholder Name
Taxpayer ID (SSN)
Street Address
Ownership %

LINE	DESCRIPTION / INCOME CATEGORY	AMOUNT (\$)
1. ORDINARY INCOME & LOSS ITEMS		
1.1	Ordinary business income (loss)	
1.2	Net rental real estate income (loss)	
1.3	Other net rental income (loss)	
2. PORTFOLIO INCOME ITEMS		
2.1	Interest income	
2.2	Ordinary dividends	
2.3	Qualified dividends	
2.4	Royalties	
2.5	Net short-term capital gain (loss)	
2.6	Net long-term capital gain (loss)	
3. DEDUCTIONS & CREDITS		
3.1	Section 179 deduction	
3.2	Charitable contributions	
3.3	Other deductions	
3.4	Tax credits	
4. ALTERNATIVE MINIMUM TAX (AMT) & OTHER ITEMS		
4.1	Post-1986 depreciation adjustment	
4.2	Adjusted gain or loss	
4.3	Tax-exempt interest income	
4.4	Distributions (Cash and Property)	

SIGNATURE OF CORPORATE OFFICER

DATE

SIGNATURE OF SHAREHOLDER

DATE