

# QUALIFYING SURVIVING SPOUSE STATUS DECLARATION

## Information Sheet for Tax Filing Status Verification

Tax Year:

### 1. SURVIVING SPOUSE (TAXPAYER) INFORMATION

First Name and Middle Initial

Last Name

Social Security Number (SSN)

Telephone Number

Home Address (Number and Street)

City, Town, or Post Office

State

ZIP Code

### 2. DECEASED SPOUSE INFORMATION

Full Name of Deceased Spouse

Social Security Number (SSN)

Date of Death (MM/DD/YYYY)

Tax Year Joint Return Was Last Filed

### 3. QUALIFYING DEPENDENT CHILD INFORMATION

*To qualify, the child must be your son, daughter, stepson, or stepdaughter (including an adopted child) whom you can claim as a dependent.*

Full Name of Child	Social Security Number	Relationship to Taxpayer	Number of Months Lived in Home

#### 4. ELIGIBILITY CHECKLIST

I was eligible to file a joint return with my spouse for the tax year in which my spouse died.

I have not remarried before the end of the tax year for which this return is being filed.

My qualifying dependent child (listed in Section 3) lived in my home for the entire tax year (except for temporary absences).

I paid over half the cost of keeping up my home during the tax year.

#### 5. SIGNATURES AND ATTESTATION

Under penalties of perjury, I declare that I have examined this document and any accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

**Signature of Surviving Spouse**

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**Date**

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**Signature of Preparer (if other than taxpayer)**

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**Date**

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