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TAXPAYER INFORMATION

Legal Name of Corporation

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Trade Name / DBA (if different)

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Mailing Address

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City, State, Zip Code

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Country (if outside U.S.)

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Federal EIN

.....

State Charter Number

.....

State of Incorporation

.....

Date of Incorporation

.....

Principal Business Activity Code (NAICS)

.....

Telephone Number

.....

PART I: COMPUTATION OF CAPITAL STOCK VALUE

Line	Description	Amount
1	Total Assets (from Federal Form 1120, Schedule L)	.....
2	Total Liabilities (from Federal Form 1120, Schedule L)	.....
3	Net Book Value (Line 1 value minus Line 2 value)	.....
4	Average Net Income (for current and preceding 4 years)	.....
5	Capitalized Net Income Value (Line 4 multiplied by capitalization rate)	.....
6	Valuation Index (Sum of Line 3 and Line 5, divided by 2)	.....

PART II: APPORTIONMENT PROPORTION (IF APPLICABLE)

Apportionment Factor	Inside Jurisdiction	Total Everywhere	Percentage
7. Real & Tangible Property
8. Payroll / Wages
9. Gross Receipts / Sales
10. Average Apportionment Factor (Sum of lines 7-9 divided by 3)		

PART III: TAX COMPUTATION

Line	Tax Calculation Steps	Amount / Rate
11	Taxable Capital Stock Value (Multiply Line 6 by Line 10. If not apportioned, enter Line 6)	.....
12	Capital Stock Tax Rate	.....
13	Gross Capital Stock Tax (Multiply Line 11 by Line 12)	.....
14	Less: Applicable Credits	.....
15	Interest and Penalties (if applicable)	.....
16	Total Tax Due / Balance Owed (Line 13 minus Line 14 plus Line 15)	.....

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Authorized Officer:

Title:

Date:

Paid Preparer:

PTIN/EIN:

Date: