

COMPREHENSIVE YTD PAYROLL EARNINGS & TAX REGISTER

Year-to-Date Summary Document

Company Name:	_____	Employee Name:	_____
Federal EIN:	_____	Employee ID:	_____
Pay Period Start:	_____	SSN (Last 4):	_____
Pay Period End:	_____	Filing Status:	_____
Check Date:	_____	Pay Rate:	_____

EARNINGS CATEGORY	CURRENT HOURS	CURRENT EARNINGS	YTD HOURS	YTD EARNINGS
Regular Pay				
Overtime Pay				
Double Time Pay				
Holiday Pay				
Paid Time Off (PTO)				
Sick Leave				
Bonus / Commission				
Total Gross Earnings				

TAX & DEDUCTION CATEGORY	CURRENT DEDUCTIONS	YTD DEDUCTIONS
Statutory Tax Deductions		
Federal Income Tax (FIT)		
Social Security Tax (FICA-OASDI)		
Medicare Tax (FICA-MED)		
State Income Tax (SIT)		
Local / City Tax		
State Disability Insurance (SDI) / SUI EE		
Pre-Tax Deductions		
Retirement Plan (401k / Simple IRA)		
Health Insurance (Pre-tax Premium)		
Health Savings Account (HSA) / FSA		
Post-Tax Deductions		
Roth IRA / Voluntary Retirement		
Garnishments / Child Support		

TAX & DEDUCTION CATEGORY	CURRENT DEDUCTIONS	YTD DEDUCTIONS
Other Post-Tax Deductions		
Total Taxes & Deductions		

EMPLOYER PAID CONTRIBUTIONS (NON-TAXABLE/BENEFITS)	CURRENT PERIOD	YTD TOTAL
Employer 401(k) Match		
Employer Health Insurance Share		
FUTA (Federal Unemployment)		
SUTA (State Unemployment)		
Total Employer Contributions		

Gross Earnings	
Total Deductions	
NET PAY	

Prepared By (Signature / Date)

Authorized Approver (Signature / Date)