

Form 1040
U.S. Individual Income Tax Return

2023

FILING STATUS

☐ Single ☐ Married filing jointly ☐ Married filing separately ☒ Head of household (HOH) ☐ Qualifying survivor

PERSONAL INFORMATION

Your first name and middle initial

Last name

Your
social
security
number

Home address (number and street). If you have a P.O. box, see instructions.

Apt. no.

City, town, or post office. If you have a foreign address, also complete spaces below.

State

ZIP code

Foreign
country
name

DEPENDENTS (QUALIFYING CHILDREN OR OTHER RELATIVES FOR HEAD OF HOUSEHOLD STATUS)

First name & Last name	Social security number	Relationship to you	Check the box if qualifies for:
			☐ Child tax credit ☐ Credit for other dependents
			☐ Child tax credit ☐ Credit for other dependents
			☐ Child tax credit ☐ Credit for other dependents

INCOME

1a	Total amount from Form(s) W-2, box 1 (wages, salaries, tips, etc.)	
2a	Tax-exempt interest	
3a	Qualified dividends	
4a	IRA distributions (taxable amount)	
5a	Pensions and annuities (taxable amount)	
6a	Social Security benefits (taxable amount)	
7	Capital gain or (loss). Attach Schedule D if required	
8	Additional income from Schedule 1, Line 10	
9	Total Income (add lines 1a through 8)	
10	Adjustments to income from Schedule 1, Line 26	
11	Adjusted Gross Income (subtract line 10 from line 9)	

TAXABLE INCOME CALCULATION

12	Standard Deduction or Itemized deductions (from Schedule A) * Standard Deduction for Head of Household is \$20,800 (for 2023)	
13	Qualified business income deduction (Form 8995 or 8995-A)	

14	Add lines 12 and 13	
15	Taxable Income (subtract line 14 from line 11. If zero or less, enter -0-)	

SIGN HERE

Under penalties of perjury, I declare that I have examined this return and accompanying schedules, and to the best of my knowledge they are true, correct, and complete.

Your signature	Date	Your occupation
Spouse's signature (If joint return, both must sign)		Phone number