

STATEMENT OF TAXABLE INCOME

PERSONAL TAX YEAR REPORT

TAXPAYER NAME

TAX IDENTIFICATION NO.

FLING STATUS

TAX YEAR

DATE OF STATEMENT

STATE/JURISDICTION

INCOME DESCRIPTION	AMOUNT (\$)
1. GROSS INCOME	
Wages, Salaries, and Tips	
Taxable Interest & Dividends	
Business Income / (Loss)	
Capital Gains / (Losses)	
Pensions and Annuities	
Rental Real Estate, Royalties, Partnerships	
Other Income	
Total Gross Income	
2. ADJUSTMENTS TO INCOME	
Educator Expenses	
Health Savings Account (HSA) Deduction	
Self-Employment Tax & Insurance Deductions	
IRA Deduction	
Student Loan Interest Deduction	
Adjusted Gross Income (AGI)	
3. DEDUCTIONS & EXEMPTIONS	

INCOME DESCRIPTION	AMOUNT (\$)
Standard Deduction OR Itemized Deductions	
Qualified Business Income Deduction (QBI)	
Total Deductions	
4. TAXABLE INCOME CALCULATION	
Adjusted Gross Income (from Section 2)	
Less: Total Deductions (from Section 3)	
Net Taxable Income	

TAXPAYER SIGNATURE

DATE