SHAREHOLDER'S SHARE OF INCOME, DEDUCTIONS, CREDITS, ETC.

S Corporation Tax Reporting Schedule

For Calendar Year: 20___

PART I: INFORMATION ABOUT THE S CORPORATION

Employer Identification Number (EIN):

Corporation Name:

Address Line 1:

City, State, Zip Code:

PART II: INFORMATION ABOUT THE SHAREHOLDER

Shareholder Tax ID (SSN/TIN):

Shareholder Name:

Address Line 1:

City, State, Zip Code:

Ownership Percentage at Year End:

%

Number of Shares Held:

PART III: SHAREHOLDER'S SHARE OF CURRENT YEAR INCOME, DEDUCTIONS, CREDITS, AND OTHER ITEMS

LINE	DESCRIPTION OF ITEM	AMOUNT ($)
1	Ordinary business income (loss)	
2	Net rental real estate income (loss)	
3	Other net rental income (loss)	
4	Interest income	
5a	Ordinary dividends	
5b	Qualified dividends	
6	Royalties	
7	Net short-term capital gain (loss)	
8	Net long-term capital gain (loss)	
9	Section 1231 gain (loss)	

LINE	DESCRIPTION OF ITEM	AMOUNT ($)
10	Section 179 deduction	
11	Other deductions	
12	Credits	
13	Alternative minimum tax (AMT) items	
14	Tax-exempt income and nondeductible expenses	
15	Distributions (Cash and Property)	
16	Other information / Supplemental schedules attached	

PART IV: DECLARATION & SIGNATURES

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of Officer / Authorized Representative:

Date:

Title of Officer:

Phone: