

FINANCING CASH FLOW PROJECTION TEMPLATE

COMPANY NAME

PROJECTION PERIOD

PREPARED BY

DATE CREATED

Cash Inflows from Financing Activities
Equity Investment (Founders/Common Stock)
Preferred Stock Issuance
Venture Capital / Angel Funding
Convertible Notes Issued
SBA / Bank Loans Received
Line of Credit Draws
Other Loans / Short-Term Debt
Total Cash Inflows from Financing (A)
Cash Outflows for Financing Activities
SBA / Bank Loan Repayments (Principal)
Line of Credit Repayments
Lease Obligations (Principal portion)
Dividends Paid to Shareholders
Share Repurchases (Buybacks)
Financing Fees & Transaction Costs
Total Cash Outflows for Financing (B)
Net Cash Flow from Financing Activities (A - B)

Notes & Assumptions