

AGREEMENT FOR IRS ADVOCACY AND DISPUTE RESOLUTION SERVICES

This Agreement is entered into on this _____ day of _____, 20____, by and between the following parties:

1. PARTIES

Representative / Firm: _____

Client: _____

Client Address: _____

2. SCOPE OF REPRESENTATION

The Client hereby retains the Representative to advocate, represent, and provide dispute resolution services on behalf of the Client before the Internal Revenue Service (IRS) specifically regarding the following matters and tax periods:

Tax Type(s): _____

Tax Period(s) / Year(s): _____

Specific Matter / Dispute: _____

3. AUTHORIZATION

The Client agrees to execute IRS Form 2848 (Power of Attorney and Declaration of Representative) or IRS Form 8821 (Tax Information Authorization), as deemed necessary by the Representative, to authorize direct communication with the IRS and the acquisition of the Client's confidential tax transcripts and history.

4. PROFESSIONAL FEES AND BILLING

The Client agrees to compensate the Representative for professional services rendered under this Agreement as follows:

- **Retainer Fee:** A non-refundable retainer of \$_____ is due upon signing this Agreement, to be applied against final billing or maintained in trust as security.
- **Hourly Rate:** Compensation shall be billed at the rate of \$_____ per hour.
- **Flat Fee:** A flat fee of \$_____ for the complete resolution process described in the Scope of Representation.
- **Administrative Costs:** The Client shall reimburse the Representative for direct out-of-pocket costs, including but not limited to overnight courier fees, transcription costs, and administrative copying.

5. CLIENT RESPONSIBILITIES AND COOPERATION

The Client agrees to cooperate fully with the Representative, to provide complete, accurate, and truthful documentation and information in a timely manner, and to make all payments required under this Agreement. The Representative is not responsible for any penalties, interest, or adverse outcomes resulting from client delay, omission, or misrepresentation.

6. TERMINATION

Either party may terminate this Agreement at any time by providing written notice to the other party. Upon termination, the Client shall remain responsible for all unpaid fees and costs incurred up to the date of termination.

7. GOVERNING LAW

This Agreement shall be governed by and construed in accordance with the laws of the State of _____, without giving effect to any principles of conflicts of law.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

Representative Signature

Client Signature

Print Name: _____

Print Name: _____

Date: _____

Date: _____