

CORPORATE DISSOLUTION AND ASSET LIQUIDATION RETURN

FORM OF RETURN

1. CORPORATE IDENTIFICATION

CORPORATE NAME

ENTITY IDENTIFICATION NUMBER / CHARTER NUMBER

STATE / JURISDICTION OF INCORPORATION

PRINCIPAL REGISTERED ADDRESS

2. DISSOLUTION AUTHORIZATION

DATE DISSOLUTION APPROVED BY BOARD OF DIRECTORS

DATE DISSOLUTION APPROVED BY SHAREHOLDERS

EFFECTIVE DATE OF DISSOLUTION

METHOD OF AUTHORIZATION (E.G., UNANIMOUS CONSENT, SPECIAL MEETING)

3. STATEMENT OF REALIZATION OF ASSETS & LIQUIDATION OF LIABILITIES

ASSET / LIABILITY CLASS	BOOK VALUE AT DISSOLUTION	REALIZED VALUE / AMOUNT PAID	GAIN / (LOSS) ON REALIZATION
Cash & Cash Equivalents			
Accounts Receivable			
Inventory			
Equipment & Property			
Other Assets			
Total Assets			
Accounts Payable & Secured Debt			
Unsecured Debt & Other Liabilities			
Liquidation Costs & Expenses			
Total Liabilities & Costs			

ASSET / LIABILITY CLASS	BOOK VALUE AT DISSOLUTION	REALIZED VALUE / AMOUNT PAID	GAIN / (LOSS) ON REALIZATION
Net Assets Available for Distribution			

4. FINAL DISTRIBUTION TO SHAREHOLDERS

SHAREHOLDER NAME	CLASS / NUMBER OF SHARES HELD	CASH DISTRIBUTION AMOUNT	PROPERTY DISTRIBUTED (FAIR MARKET VALUE)
Total Distributions			

5. CERTIFICATION OF LIQUIDATOR / CORPORATE OFFICER

Under penalties of perjury, I declare that I have examined this Corporate Dissolution and Asset Liquidation Return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I further certify that all corporate liabilities have been discharged or adequately provided for, and the remaining assets have been distributed in accordance with the corporate charter, bylaws, and applicable laws of the jurisdiction of incorporation.

SIGNATURE OF AUTHORIZED OFFICER / LIQUIDATOR

Sign

PRINTED NAME

TITLE

DATE