

DUAL-STATUS TAX FILING STATEMENT

Attachment to Form 1040 / 1040-NR

Tax Year: _____

1. TAXPAYER INFORMATION

Taxpayer Name: _____
Social Security / ITIN: _____ Country of Citizenship: _____
Current Address: _____

2. RESIDENCY STATUS DETAILS

Date of Arrival in U.S.: _____ Date of Departure: _____
Visa Type / Status: _____ Current Visa Status: _____

- Resident Alien at beginning of tax year, Nonresident Alien at end of tax year.
 Nonresident Alien at beginning of tax year, Resident Alien at end of tax year.

Period of Residency: From _____ To _____
Period of Nonresidency: From _____ To _____

3. INCOME SUMMARY STATEMENT

During the period of U.S. residency, worldwide income was received as listed below. During the period of U.S. nonresidency, only income from sources within the United States (or effectively connected with a U.S. trade or business) was received as listed below.

| Source of Income | U.S. Resident Period Amount | U.S. Nonresident Period Amount |
|------------------|-----------------------------|--------------------------------|
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4. DECLARATION & SIGNATURE

Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete.

Primary Taxpayer Signature Date

