

NON-RESIDENT INDIVIDUAL TAX RETURN WORKSHEET

Tax Year: 20____

1. PERSONAL INFORMATION

Full Name		
Taxpayer Identification Number (TIN/ITIN)	Country of Citizenship
Current Foreign Address		
Address in Country of Filing		
Filing Status	<input type="checkbox"/> Single <input type="checkbox"/> Married Filing Separately <input type="checkbox"/> Qualifying Surviving Spouse		

2. INCOME EFFECTIVELY CONNECTED WITH TRADE OR BUSINESS

Source of Income	Gross Amount	Tax Withheld
Wages, Salaries, and Tips		
Business Income or Loss (Schedule C)		
Ordinary Dividends / Interest Income		
Real Estate / Rental Income (ECI election)		
Other Effectively Connected Income		
Total Effectively Connected Income		

3. INCOME NOT EFFECTIVELY CONNECTED (FDAP INCOME)

Type of Income	Gross Amount	Tax Rate (%)	Tax Payable
Dividends (Non-ECI)			
Interest (Non-ECI)			
Royalties			
Total FDAP Tax Payable			

4. DEDUCTIONS, ADJUSTMENTS, AND EXEMPTIONS

Adjustments to Income (e.g., Student Loan Interest)	
Itemized Deductions (State/Local Taxes, Charitable Gifts, etc.)	
Tax Treaty Exemptions / Claimed Benefits	
Total Deductions and Exemptions	

5. TAX COMPUTATION & REFUND / BALANCE DUE

Taxable Income (ECI minus Deductions)	
Tax on Taxable Income (Standard Rates)	
Add: Total FDAP Tax Payable (from Section 3)	
Total Tax Liability	
Less: Total Tax Withheld / Payments Made	
Amount Owed / (Overpayment)	

6. DECLARATION

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Taxpayer Signature

Date: _____

Paid Preparer Signature (if applicable)

Date: _____