

QUANTITATIVE CASH FLOW SENSITIVITY STATEMENT TEMPLATE

Entity Name: _____
 Prepared By: _____
 Currency: _____

Analysis Period: _____
 Date: _____
 Base Case Scenario: _____

1. KEY CASH FLOW DRIVERS & SENSITIVITY INPUTS

Sensitivity Parameter	Base Value	Downside (-20%)	Downside (-10%)	Upside (+10%)	Upside (+20%)
Revenue Growth Rate (%)					
Operating Profit Margin (EBITDA %)					
Interest Rate / Cost of Debt (%)					
Capital Expenditure (CapEx) (% of Revenue)					
Working Capital (Days Sales Outstanding - DSO)					

2. CASH FLOW SENSITIVITY MATRIX (IMPACT ON NET CASH FLOW)

Cash Flow Statement Line Item	Base Case	Downside Scenarios		Upside Scenarios	
		Severe Downside	Moderate Downside	Moderate Upside	High Upside
Operating Cash Flows					
Cash Receipts from Customers					
Cash Paid to Suppliers and Employees					
Interest Paid					
Income Taxes Paid					
Net Cash Provided by Operating Activities					
Investing Cash Flows					
Capital Expenditures (CapEx)					
Other Investing Activities					
Net Cash Used in Investing Activities					
Financing Cash Flows					
Proceeds/(Repayment) of Debt					
Dividends / Distributions Paid					
Net Cash Provided by/Used in Financing Activities					
NET INCREASE / (DECREASE) IN CASH					
Beginning Cash Balance					
ENDING CASH BALANCE					

3. KEY SENSITIVITY INDICATORS & BREAKEVEN ANALYSIS

Sensitivity Metric / Indicator	Value	Interpretation / Notes
Breakeven Revenue Growth Rate (%)		
Minimum EBITDA Margin Required for Positive Cash Flow (%)		
Maximum Debt Interest Rate Capacity (%)		
Cash Runway under Severe Downside (Months)		

4. QUALITATIVE SIGN-OFF & NOTES

Comments / Key Observations:

Reviewed By: _____

Signature: _____