

Form 1040

U.S. Individual Income Tax Return (Resident Alien)

OMB No. 1545-0074

2023

FILING STATUS

- Single
- Married filing jointly
- Married filing separately
- Head of household
- Qualifying surviving spouse

PERSONAL INFORMATION

Your first name and middle initial

Last name

Your Social Security Number (SSN) or ITIN

Spouse's Social Security Number (if filing jointly)

Home address (number and street)

City, town, or post office

State and ZIP code

RESIDENT ALIEN INFORMATION

Country of Citizenship

Visa Type / Immigration Status

Basis for Resident Status:

- Green Card Test
- Substantial Presence Test
- First-Year Choice Election

DEPENDENTS (SEE INSTRUCTIONS)

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) Check if qualifies for child tax credit

INCOME

1a
Total amount from Form(s) W-2, box 1 (wages, salaries, tips, etc.)

2a
Tax-exempt interest

3b
Ordinary dividends

4b
IRA distributions (taxable amount)

5b
Pensions and annuities (taxable amount)

6b
Social security benefits (taxable amount)

7
Capital gain or (loss). Attach Schedule D if required

8
Other income from Schedule 1, line 10

9
Total income. Add lines 1a, 2b, 3b, 4b, 5b, 6b, 7, and 8

ADJUSTED GROSS INCOME & TAX

10

Adjustments to income from Schedule 1, line 26

11

Adjusted gross income. Subtract line 10 from line 9

12

Standard deduction or Itemized deductions (from Schedule A)

15

Taxable income. Subtract line 12 from line 11. If zero or less, enter -0-

16

Tax (including alternative minimum tax)

PAYMENTS, REFUND & AMOUNT YOU OWE

25d

Federal income tax withheld from Forms W-2 and 1099

33

Total payments. Add lines 25d through 32

34

Refund. If line 33 is more than line 24, subtract line 24 from line 33

37

Amount you owe. If line 24 is more than line 33, subtract line 33 from line 24

SIGN HERE

Under penalties of perjury, I declare that I have examined this return and accompanying schedules, and to the best of my knowledge they are true, correct, and complete.

Your Signature

Date

Your Occupation

Spouse's Signature (if joint return)

Date

Spouse's Occupation