

FINANCIAL PLANNING AND ANALYSIS SERVICES AGREEMENT

STANDARD CONSULTING AGREEMENT

This Financial Planning and Analysis Services Agreement (the "Agreement") is entered into as of _____, 20_____, by and between:

Consultant: _____, with a principal place of business at _____ ("Consultant"), and

Client: _____, with a principal place of business at _____ ("Client").

1. SCOPE OF SERVICES

Consultant shall provide financial planning and analysis (FP&A) services to Client as detailed below:

1. Financial modeling, budgeting, forecasting, and variance analysis.
2. Preparation of periodic financial reports, dashboards, and key performance indicator (KPI) tracking tools.
3. Strategic financial advisory, capital allocation analysis, and cash flow projections.
4. Other related analytical services as requested by Client and agreed upon by Consultant in writing.

2. TERM AND TERMINATION

This Agreement shall commence on _____, 20_____ and shall continue:

- Until completed or terminated as provided herein.
- Until _____, 20_____.

Either party may terminate this Agreement at any time, with or without cause, upon _____ days' prior written notice to the other party.

3. COMPENSATION AND PAYMENT TERMS

Client shall compensate Consultant for the services rendered under this Agreement as follows:

1. **Rate:** Client shall pay Consultant _____ \$ _____ per _____.
2. **Invoicing:** Consultant shall submit invoices to Client on a _____ basis.
3. **Payment Terms:** Invoices are due and payable within _____ days of the invoice date.

4. CONFIDENTIALITY AND PROPRIETARY INFORMATION

Consultant acknowledges that during the course of performing services, Consultant will have access to non-public, proprietary, and highly sensitive financial data, business plans, customer lists, and other confidential information of Client. Consultant agrees to hold all such information in strict confidence and shall not disclose or use such information for any purpose other than performing the services under this Agreement, unless authorized in writing by Client.

5. INDEPENDENT CONTRACTOR STATUS

Consultant is an independent contractor and is not an employee, agent, partner, or joint venturer of Client. Consultant shall be solely responsible for all tax filings, withholdings, social security, and other regulatory obligations arising from the compensation paid under this Agreement.

6. GOVERNING LAW AND DISPUTE RESOLUTION

This Agreement shall be governed by, and construed in accordance with, the laws of the State of _____, without regard to its conflict of laws principles. Any disputes arising out of this Agreement shall be resolved in the courts located in _____.

7. ENTIRE AGREEMENT

This Agreement constitutes the entire understanding between the parties regarding the subject matter hereof and supersedes all prior agreements, discussions, or representations. Any amendments to this Agreement must be made in writing and signed by both parties.

IN WITNESS WHEREOF, the parties hereto have executed this Financial Planning and Analysis Services Agreement as of the date first written above.

CONSULTANT:

CLIENT:

AUTHORIZED SIGNATURE

AUTHORIZED SIGNATURE

PRINTED NAME

PRINTED NAME

TITLE

TITLE

DATE

DATE